

# Continued operations restatement

## Income statement and Balance Sheet

### Income statement

#### OLD AS REPORTED

Revenue	1H23	2H23	FY23
APAC	1,255	1,571	2,826
Europe & Africa	1,259	1,262	2,521
Americas	1,911	1,835	3,746
Retail	1,203	1,151	2,354
<b>Total</b>	<b>5,628</b>	<b>5,819</b>	<b>11,447</b>

<b>Gross profit</b>	965	974	1,939
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#### Adjusted operating profit

APAC	90	145	235
Europe & Africa	70	62	132
Americas	143	119	262
Retail	24	16	40
<b>Total</b>	<b>327</b>	<b>342</b>	<b>669</b>

Adjusted net finance costs	(79)	(89)	(168)
Share of profit after tax of JV's & associates	1	-	1
<b>Adjusted profit before tax</b>	<b>249</b>	<b>253</b>	<b>502</b>
<b>Adjusted basic EPS</b>	<b>42.2p</b>	<b>42.6p</b>	<b>84.8p</b>

#### NEW REVISED DISCLOSURE

Revenue	1H23	2H23	FY23
APAC	1,255	1,571	2,826
Europe & Africa	1,397	1,413	2,810
Americas	1,911	1,835	3,746
Retail <sup>1</sup>			
<b>Total</b>	<b>4,563</b>	<b>4,819</b>	<b>9,382</b>

<b>Gross profit</b>	817	843	1,660
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#### Adjusted operating profit

APAC	86	143	229
Europe & Africa	70	65	135
Americas	139	117	256
Retail			
<b>Total</b>	<b>295</b>	<b>325</b>	<b>620</b>

Adjusted net finance costs	(73)	(81)	(154)
Share of profit after tax of JV's & associates	1	-	1
<b>Adjusted profit before tax</b>	<b>223</b>	<b>244</b>	<b>467</b>
<b>Adjusted basic EPS</b>	<b>35.9p</b>	<b>40.4p</b>	<b>76.3p</b>

### UK Balance sheet

	As at 30 June 2024
Intangible assets	2
Property, plant and equipment	262
Right of use assets	54
Deferred tax assets	7
Inventories	296
Trade and other receivables	83
Cash and cash equivalents	6
<b>Total assets of disposable groups held for sale</b>	<b>710</b>
Trade and other payables	(408)
Provisions	(2)
Lease Liabilities	(60)
<b>Total liabilities of disposable groups held for sale</b>	<b>(470)</b>
<b>Net assets</b>	<b>240</b>

1. Our Retail business in Poland has been consolidated within our Europe and Africa regional segment
2. Adjusted operating profit in revised disclosure includes central cost allocations reapportioned as a result of UK retail recognised as a discontinued operation