

# NEW CAR MARKET GROWTH ESTIMATES

Update 1 March 2017

	2013 Actual	2014 Actual	2015 Actual	2016 Actual	2017 Estimate
YoY Growth					
Australia	2%	(2)%	4%	2%	1%
Hong Kong	10%	12%	10%	(21)%	0%
Singapore	(9)%	39%	66%	41%	(14)%
Greece	0%	23%	7%	4%	5%
Belgium	0%	0%	2%	8%	2%
UK	11%	9%	6%	2%	(5)%
Eastern Europe	0%	13%	6%	19%	5%
Russia	(5)%	(10)%	(36)%	(11)%	0%
South America*	4%	(4)%	(12)%	(1)%	3%



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#### Footnote

2013, 2014, 2015 & 2016 industry actuals

2017 Inchcape market estimates

\* Chile, Colombia & Peru (PC & LCV)